



National Fund for Municipal Workers Nomination of Beneficiary Information Sheet – English

NOMINATION for DEATH BENEFIT

1. The form should be completed correctly with all the relevant information as requested.
2. The form has to be signed by the member and must be kept on the member's personal file at the Employer. A copy must be sent to the Fund as well. A copy of the original document **MUST** accompany the death claim.
3. The percentages on the form must add up to 100% between the different beneficiaries. These beneficiaries can be anybody whom the deceased would like to get part of the death benefit e.g. Mother, father, brother, spouse, children etc.

NOMINATION for FUNERAL BENEFIT

1. The form should be completed correctly with all the relevant information as requested.
2. The form has to be signed by the member and must be kept on the member's personal file at the Employer. A copy must be sent to the Fund as well. If one of the nominated beneficiaries for funeral benefit passes away a copy of the original document **MUST** accompany the Funeral claim.
3. Only the qualifying spouse and qualifying children must be named on this form.

QUALIFYING CHILD means a MEMBER'S child or his / her **QUALIFYING SPOUSE'S** child, and which includes a legally adopted child, a stepchild, a foster-child and a posthumous child, provided that he / she –

- (a) Is unmarried and under the age of 21 years; or
- (b) Is unmarried, under the age of 26 years and a full-time student at an accredited educational institution of a public nature; or
- (c) Is incapacitated by a physical or mental infirmity from maintaining himself / herself as certified by a District surgeon.

QUALIFYING SPOUSE means the person with whom the MEMBER is joined in **MARRIAGE**. If an **INSURED** is joined in **MARRIAGE** with two or more persons, **QUALIFYING SPOUSE** means only those spouses whom the MEMBER nominated in writing to the FUND during the person's life. No benefits are payable in terms of the Funeral Aid Insurance Policy once the qualifying spouse reaches an age of 75 years.

National Fund for Municipal Workers CONTACT DETAILS

P.O. Box 15515, Sinoville, 0129. Section 1, Business Park @ Zambezi, 860 Milkplum street, Montana, Pretoria, South Africa
Tel: (012) 743 3000 • Fax: 086 668 0750 • www.nationalfund.co.za